

INVESTMENT MANAGEMENT

Credit points	5 CP		
Duration of the course	7 sem.		
Study course annotation	<p>The course is designed for students who specialise in finance and provide them with an overview of investment theory and practice.</p> <p>The course provides an idea of the basic principles and methods of investment project assessment, the ability to compile economic and technical substantiation of projects and business plans</p>		
the study course	<p>The aim of the study course is to master the theory and methods of investment management, the application of investment management tools in modern economic conditions.</p>		
Study course results	Knowledge	Skills	Competences
	<ul style="list-style-type: none"> • Sources/types of investment • Development of investment project financing plan • National and international financial and tax law • Investment options for financial resources • Types of financial resources • Types of financial investments • Terms and conditions of financial investment options 	<p>students can:</p> <ul style="list-style-type: none"> • determine the main efficiency indicators of investment projects, taking into account their economic life span, risk, uncertainty, inflation and other factors • to navigate the theoretical issues of economic efficiency and creatively use knowledge to practically evaluate and choose management decisions regarding the development of the company and industry 	<ul style="list-style-type: none"> • skills to create the most rational portfolio of the company's internal investment projects, taking into account financial constraints • skills to evaluate the effectiveness of credit and investment decisions, based on the analysis of financial statements • skills to evaluate investment projects in different conditions of their financing • skills to develop investment projects for companies
Study course content	Topics		
	1	Essence of investments, their role in modern economy	
	2	Concept and essence of the company's investment activities	
	3	Investment project as a management object	
	4	Investment planning	
	5	Assessment of return on investment	
	6	Financing of investment projects.	
	7	Creation and assessment of the company's investment portfolio.	
8	Accounting and mitigation of investment risks		
Form of assessment:	Exam		
Obligatory literature:			
<p>1. Fundamentals of Investments. Valuation and Management / Charles J. Corrado, Bradford D. Yordan. - 2nd ed. - McGrawhill, 2002. - 604, [35] p</p>			



Additional reading:

1. Investments, Global Edition, 12th Edition, by Zvi Bodie, Alex Kane, Alan Marcus, Published by McGraw-HillEducation (UK) Ltd, 2021.
2. JPMorgan Asset Management. Long-term Capital Market Assumptions. 26th Annual Edition, 2022.
3. Asset Management – Portfolio Construction, Performance and Returns. Satchell, Stephen, Palgrave Macmillan, 2016.
4. Investment management / Doron Avramov. - 2015. - 262 p

Other sources of information:

www.csb.gov.lv
<http://ec.europa.eu/eurostat>
<https://www.lursoft.lv/>

Changes and additions to the program and literature list are possible during the study process