

INVESTMENT MANAGEMENT

Credit points	4 CP		
Duration of the course	7th semester		
Study course annotation	The ability to plan investments and control costs in ongoing projects is essential to the long-term prosperity and survival of the organization. Therefore, it is extremely important that managers fully understand and truly appreciate the financial consequences of decisions regarding the planning of future production processes and the adjustment of existing ones.		
the study course	Formation of basic theoretical knowledge and practical skills in investments in real and financial assets and practical skills in analyzing, evaluating and selecting real investment projects for implementation, the role of factors that make up operating costs		
Study course results	Knowledge	Skills	Competences
	after successfully completing this study course, students know: <ul style="list-style-type: none"> • laws and regulations governing the company's investment activity • nature, forms of expression, indicators and methods of evaluating investment effectiveness • sources of financing investment projects and methods of choosing the most suitable ones for the company and other management levels 	students can: <ul style="list-style-type: none"> • determine the main efficiency indicators of investment projects, taking into account their economic life span, risk, uncertainty, inflation and other factors • to navigate the theoretical issues of economic efficiency and creatively use knowledge to practically evaluate and choose management decisions regarding the development of the company and industry 	<ul style="list-style-type: none"> • skills to create the most rational portfolio of the company's internal investment projects, taking into account financial constraints • skills to evaluate the effectiveness of credit and investment decisions, based on the analysis of financial statements • skills to evaluate investment projects in different conditions of their financing • skills to develop investment projects for companies
Study course content	Topics		
	1	Investments and investment activity	
	2	Investment financing sources. The essence of financial planning and forecasting	
	3	Investment projects (IP)	
	4	Pre-investment research and its importance. IP feasibility study	
	5	The nature of investment efficiency, its types and forms of expression	
	6	Principles of assessment of investment projects and their effectiveness	
	7	The financial feasibility of the project and the general scheme for evaluating its effectiveness	
Form of assessment:	Differentiated written test with a mark		
Obligatory literature:	1. Fundamentals of Investments. Valuation and Management / Charles J. Corrado, Bradford D. Yordan. - 2nd ed. - McGrawhill, 2002. - 604, [35] p		
Additional reading:			



1. Investments, Global Edition, 12th Edition, by Zvi Bodie, Alex Kane, Alan Marcus, Published by McGraw-Hill Education (UK) Ltd, 2021.
2. JPMorgan Asset Management. Long-term Capital Market Assumptions. 26th Annual Edition, 2022.
3. Asset Management – Portfolio Construction, Performance and Returns. Satchell, Stephen, Palgrave Macmillan, 2016.
4. Investment management / Doron Avramov. - 2015. - 262 p

Other sources of information:

www.csb.gov.lv
<http://ec.europa.eu/eurostat>
<https://www.cfin.ru>
<https://www.lursoft.lv/>

Changes and additions to the program and literature list are possible during the study process